

PT Sarimelati Kencana Tbk.

Financial Highlights

(Expressed in million Rupiah, unless otherwise stated)

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME	2021	2020	2019
Net Sales	3,418,811	3,458,406	3,986,701
Gross Profit	2,249,046	2,263,015	2,683,331
Income from Operations (EBIT)	81,591	(61,163)	274,454
EBITDA	466,484	306,591	449,837
Income for the Year	60,769	(93,520)	200,021
Comprehensive Income for the Year	80,532	(91,349)	213,722
Weighted Average Number of Ordinary Shares Outstanding (Number of Shares)	3,021,875,000	3,021,875,000	3,021,875,000
Basic Earnings per Share (in Full Amount Rupiah)	20	(31)	66

STATEMENT OF FINANCIAL POSITION	31 December 2021	31 December 2020	31 December 2019
Assets			
Current Assets	442,061	400,361	614,630
Non-current Assets	1,773,583	1,830,905	1,494,542
Total Assets	2,215,644	2,231,266	2,109,172
Liabilities dan Equity			
Current Liabilities	474,684	481,250	466,116
Non-current Liabilities	575,617	599,648	303,180
Total Equity	1,165,343	1,150,368	1,339,875
Total Liabilities and Equity	2,215,644	2,231,266	2,109,172

FINANCIAL RATIO	2021	2020	2019
Net Working Capital	(32,623)	(80,890)	148,514
Capital Expenditures	223,943	334,516	391,051
Gross Profit Margin	66%	65%	67%
Operating Profit Margin	2%	-2%	7%
Net Income Margin	2%	-3%	5%
Return on Assets	3%	-4%	9%
Return on Equity	5%	-8%	15%
EBITDA to Net Sales Ratio	14%	9%	11%
Current Ratio	0.93	0.83	1.32
Interest Bearing Debt to Equity Ratio	0.30	0.30	0.04
Liabilities to Assets Ratio	0.47	0.48	0.36
Liabilities to Equity Ratio	0.90	0.94	0.57