

PT Sarimelati Kencana Tbk.

Financial Highlights

(Expressed in million Rupiah, unless otherwise stated)

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME	2024	2023	2022	2021	2020
Net Sales	2,798,983	3,543,983	3,612,319	3,418,811	3,458,406
Gross Profit	1,933,370	2,359,891	2,428,877	2,249,046	2,263,015
Income from Operations (EBIT)	(44,409)	(40,182)	15,789	70,283	(61,163)
EBITDA	362,891	376,498	404,098	455,176	306,591
Income for the Year	(72,835)	(96,225)	(23,456)	60,769	(93,520)
Comprehensive Income for the Year	(57,692)	(96,645)	8,151	64,401	(91,349)
Weighted Average Number of Ordinary Shares Outstanding (Number of Shares)	3,021,875,000	3,021,875,000	3,021,875,000	3,021,875,000	3,021,875,000
Basic Earnings per Share (in Full Amount Rupiah)	(24)	(32)	(8)	17	(31)

STATEMENT OF FINANCIAL POSITION	31 December 2024	31 December 2023	31 December 2022	31 December 2021	31 December 2020
Assets					
Current Assets	349,674	391,140	461,802	440,673	400,361
Non-current Assets	1,785,997	1,956,353	2,047,796	1,758,397	1,830,905
Total Assets	2,135,671	2,347,493	2,509,598	2,199,070	2,231,266
Liabilities dan Equity					
Current Liabilities	627,245	638,343	757,912	474,685	481,250
Non-current Liabilities	489,843	632,874	578,765	500,276	599,648
Total Equity	1,018,583	1,076,276	1,172,921	1,224,109	1,150,368
Total Liabilities and Equity	2,135,671	2,347,493	2,509,598	2,199,070	2,231,266

FINANCIAL RATIO	2024	2023	2022	2021	2020
Net Working Capital	(277,571)	(247,203)	(296,110)	(34,012)	(80,890)
Capital Expenditures	77,499	182,725	319,090	223,944	334,516
Gross Profit Margin	69%	67%	67%	66%	65%
Operating Profit Margin	-2%	-1%	0%	2%	-2%
Net Income Margin	-3%	-3%	-1%	2%	-3%
Return on Assets	-3%	-4%	-1%	3%	-4%
Return on Equity	-7%	-9%	-2%	5%	-8%
EBITDA to Net Sales Ratio	13%	11%	11%	13%	9%
Current Ratio	0.56	0.61	0.61	0.93	0.83
Interest Bearing Debt to Equity Ratio	0.45	0.62	0.59	0.30	0.30
Liabilities to Assets Ratio	0.52	0.54	0.53	0.44	0.48
Liabilities to Equity Ratio	1.10	1.18	1.14	0.80	0.94