

PT Sarimelati Kencana Tbk.

Financial Highlights

(Expressed in million Rupiah, unless otherwise stated)

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME	2019	2018	2017
Net Sales	3,986,701	3,573,974	3,027,007
Gross Profit	2,683,331	2,392,856	2,025,471
Income from Operations (EBIT)	274,454	257,544	222,517
EBITDA	498,605	436,209	340,584
Income for the Year	200,021	173,096	141,324
Comprehensive Income for the Year	213,722	201,067	117,115
Weighted Average Number of Ordinary Shares Outstanding (Number of Shares)	3,021,875,000	2,823,176,370	846,321,918
Basic Earnings per Share (in Full Amount Rupiah)	66	61	167

STATEMENT OF FINANCIAL POSITION	31 Desember 2019	31 Desember 2018	31 Desember 2017
Assets			
Current Assets	614,630	817,048	515,282
Non-current Assets	1,494,542	1,213,139	978,723
Total Assets	2,109,172	2,030,187	1,494,005
Liabilities dan Equity			
Current Liabilities	466,116	484,763	609,105
Non-current Liabilities	303,180	332,849	515,204
Total Equity	1,339,875	1,212,575	369,696
Total Liabilities and Equity	2,109,172	2,030,187	1,494,005

FINANCIAL RATIO	2019	2018	2017
Net Working Capital	148,514	332,285	(93,823)
Capital Expenditures	426,458	338,575	278,084
Gross Profit Margin	67%	67%	67%
Operating Profit Margin	7%	7%	7%
Net Income Margin	5%	5%	4%
Return on Assets	9%	9%	8%
Return on Equity	15%	14%	32%
EBITDA to Net Sales Ratio	13%	12%	11%
Current Ratio	1.32	1.69	0.85
Interest Bearing Debt to Equity Ratio	0.04	0.12	1.17
Liabilities to Assets Ratio	0.36	0.40	0.75
Liabilities to Equity Ratio	0.57	0.67	3.04